

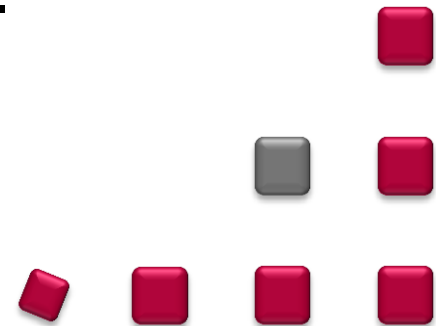
4Q 2015 Earning Release

3 Feb, 2016



**This Company has adopted its financial statements under
Korean International Financial Reporting Standards(K-IFRS).**

**This IR presentation has been prepared based on
internally audited figures and final figures may change
due to the results of independent auditors' review.**



4Q '15 Results

(Unit: KRW bn)

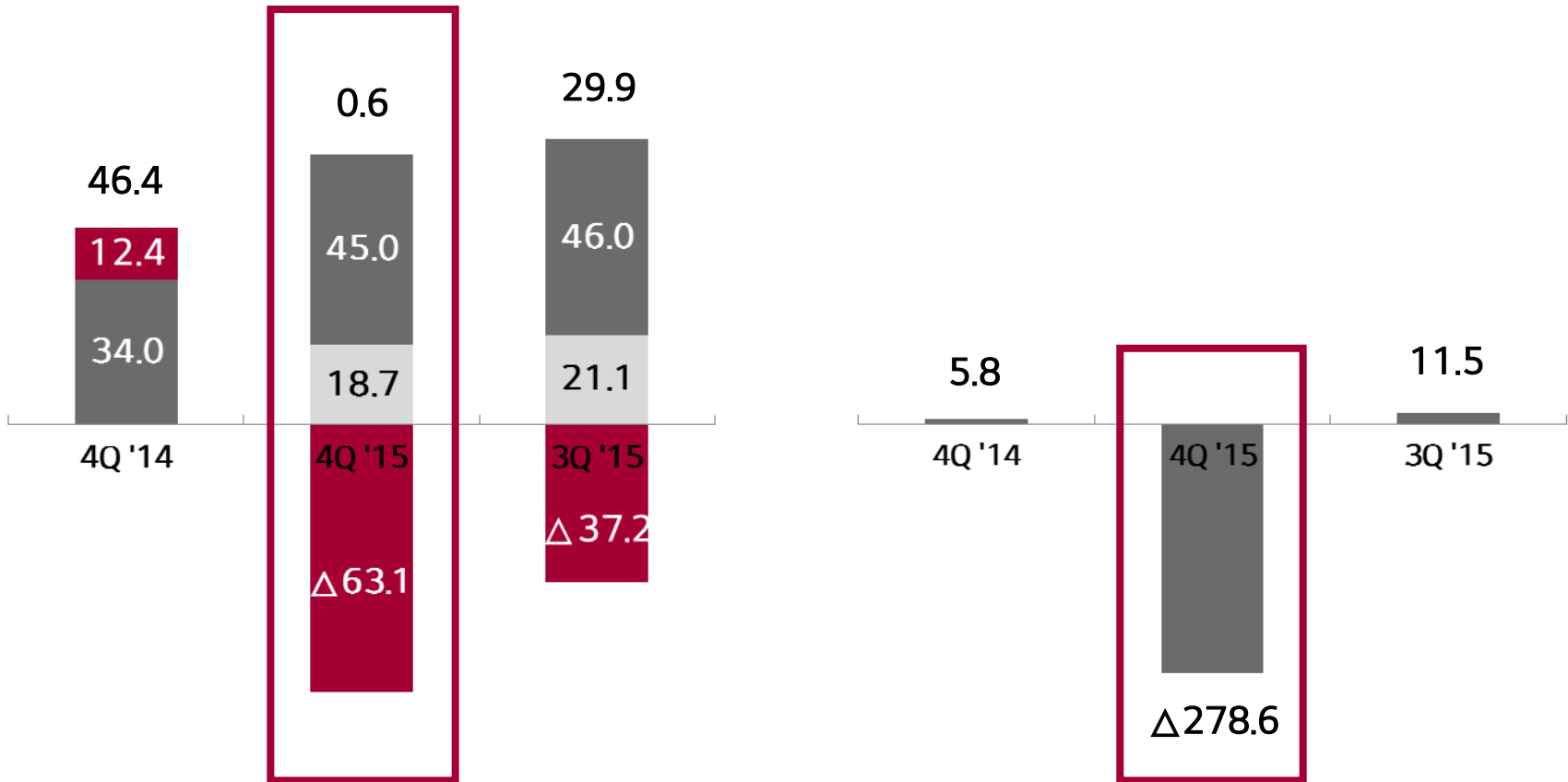
	4Q '14	YoY	4Q '15	QoQ	3Q '15
Sales	2,820.2	+33.3%	3,759.0	+3.9%	3,617.7
Operating Profit	46.4	△98.7%	0.6	△98.0%	29.9
Profit Before Tax	5.8	-	△278.6	-	11.5
Net Profit	0.1	-	△237.2	-	0.5

(Unit: KRW bn)

Operating Profit

Profit Before Tax

- Resources· Raw Materials
- Industrial Materials
- Logistics

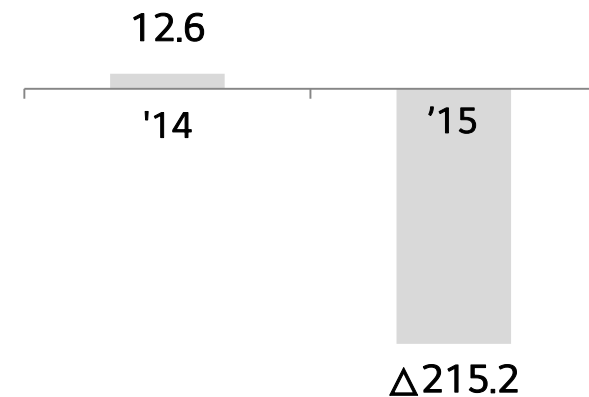
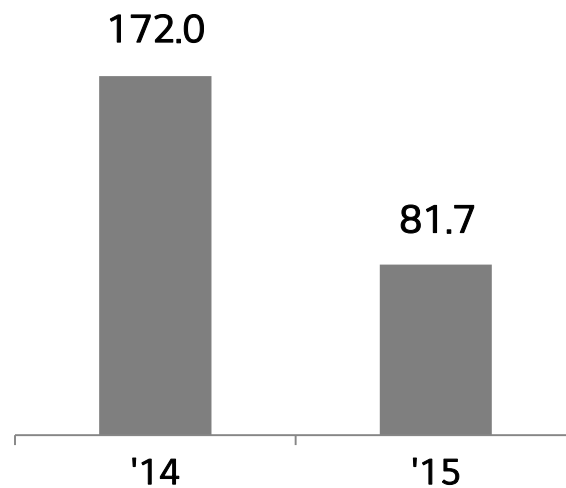
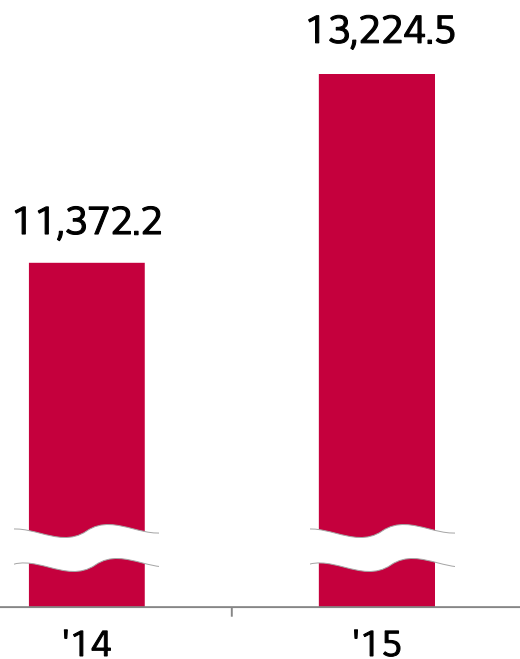


(Unit: KRW bn)

Sales

Operating Profit

Profit Before Tax



Financial Highlights

Financial Positions

(Unit : KRW bn)	4Q '14	4Q '15
Assets	4,896.8	5,383.5
Cash & Cash Equivalents	479.9	528.9
Trade Receivables	1,053.1	1,431.7
Inventories	1,047.3	724.3
Investments/Intangible Assets	1,729.2	1,655.3
Others	587.3	1,043.3
Liabilities	3,331.6	3,840.2
Trade Payables	1,475.6	1,549.6
Borrowings	1,557.1	1,757.7
Others	298.9	532.9
Shareholders' Equity	1,565.2	1,543.3
Capital Stock	193.8	193.8
Surplus, etc.	1,371.4	1,349.5
Net Borrowings ¹⁾	1,012.4	1,173.6

Financial Ratio

	4Q '14		4Q '15
Total Liabilities/ Shareholder's Equity	213%	+36%p	249%
Interest Bearing Liabilities/ Shareholder's Equity	99%	+15%p	114%
Net Interest Bearing Liabilities/ Shareholder's Equity	65%	+11%p	76%

1) Net Borrowings = Borrowings - (Cash & Cash Equivalents + Short term financial instrument)

Balance Sheet (K-IFRS Consolidated)

(Unit : KRW Bn)

Items	2014				2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Assets	4,921.4	5,233.5	5,206.7	4,896.8	5,148.3	5,963.0	6,317.2	5,383.5
Current Assets	2,776.1	3,211.5	3,148.9	2,830.2	3,087.0	3,634.6	3,846.7	3,074.1
Cash & Cash Equivalents	360.2	308.0	260.1	479.9	341.3	456.8	483.2	528.9
Trade Receivables	1,161.7	1,384.7	1,204.5	1,053.1	1,083.7	1,330.2	1,620.8	1,431.7
Inventories	755.8	1,067.4	1,228.0	1,047.3	1,332.9	1,376.3	1,205.5	724.3
Other Current Assets	498.4	451.4	456.3	249.9	329.1	471.3	537.2	389.2
Non-Current Assets	2,145.3	2,022.0	2,057.8	2,066.6	2,061.3	2,328.5	2,470.6	2,309.3
Investments	960.6	901.0	927.5	924.2	936.4	903.1	911.4	665.3
Tangible Assets	96.4	98.3	96.0	96.3	94.6	214.0	311.0	333.5
Intangible Assets	887.8	788.4	798.3	805.0	795.1	970.8	1,002.7	990.1
Other Non-Current Assets	200.5	234.3	236.0	241.1	235.2	240.6	245.5	320.4
Liabilities	3,295.8	3,692.2	3,657.3	3,331.6	3,590.9	4,200.8	4,521.5	3,840.2
Current Liabilities	2,308.5	2,686.6	2,683.2	2,352.1	2,657.7	3,028.3	3,289.0	2,589.1
Short-term Borrowings	559.7	538.4	598.7	462.5	674.4	741.4	726.9	423.5
Trade Payables	1,319.4	1,709.4	1,641.5	1,475.6	1,580.1	1,723.4	1,880.6	1,549.6
Current Portion of Bonds and Long-Term Borrowings	242.5	216.9	253.6	232.5	220.7	215.5	270.4	222.4
Other Current Liabilities	186.9	221.9	189.4	181.5	182.5	348.0	411.1	393.6
Non-Current Liabilities	987.3	1,005.6	974.1	979.4	933.2	1,172.5	1,232.5	1,251.1
Bonds Payables	79.7	79.8	79.8	39.9	89.7	309.0	328.7	309.1
Long-term Borrowings	796.0	817.5	781.3	822.3	724.7	730.4	765.2	802.7
Other Non-Current Liabilities	111.6	108.3	113.0	117.2	118.8	133.1	138.6	139.3
Equity	1,625.6	1,541.3	1,549.4	1,565.2	1,557.4	1,762.2	1,795.7	1,543.3

Income Statement (K-IFRS Consolidated)

(Unit : KRW Bn)

Items	2014					2015				
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Sales	2,617.3	3,035.1	2,899.7	2,820.2	11,372.2	2,644.9	3,202.9	3,617.7	3,759.0	13,224.5
Cost of Sales	2,504.2	2,883.3	2,787.5	2,698.3	10,873.2	2,557.9	3,071.2	3,458.6	3,623.0	12,710.7
Gross Profit	113.1	151.8	112.2	121.9	499.0	87.0	131.7	159.1	136.0	513.7
SG&A Expenses	89.5	84.7	77.3	75.5	327.0	66.1	101.4	129.2	135.4	432.1
Operating Profit	23.6	67.1	34.9	46.4	172.0	20.9	30.3	29.9	0.6	81.7
Non-Operating Profit	9.9	(96.9)	(31.7)	(40.6)	(159.3)	2.2	(1.6)	(18.3)	(279.2)	(296.9)
Finance Income/Costs	(4.9)	(6.3)	(16.4)	(17.5)	(45.1)	(7.3)	(10.6)	(18.5)	(10.6)	(47.0)
Gain(loss) of Equity Method	2.0	1.4	(5.2)	(6.2)	(8.0)	(3.5)	(2.0)	(12.2)	(203.4)	(221.1)
Other Income and Expenses	12.8	(92.0)	(10.1)	(16.9)	(106.2)	13.0	11.0	12.4	(65.2)	(28.8)
Profit Before Tax	33.5	(29.8)	3.1	5.8	12.6	23.2	28.7	11.5	(278.6)	(215.2)
Income Tax	14.1	1.3	5.4	5.7	26.4	9.9	22.3	11.0	(41.4)	1.9
Net Income	19.4	(31.1)	(2.3)	0.1	(13.8)	13.2	6.4	0.5	(237.2)	(217.1)
Attributable to LGI Corp.	18.6	(31.1)	(2.1)	1.2	(13.2)	12.1	(0.4)	(6.8)	(240.4)	(235.4)
Non-Controlling Interests	0.8	0.0	(0.2)	(1.1)	(0.6)	1.1	6.8	7.3	3.2	18.3